







SPLIT-DOLLAR (COLLATERAL ASSIGNMENT METHOD, EQUITY, DEMAND LOAN)


If you are implementing a collateral assignment method split-dollar life insurance arrangement, your client and your client's attorney will need the forms listed below, which appear on the Business Insurance menu. Click on a document icon below to go immediately to the particular document.

-  Employer-Owned Life Insurance – Notice and Consent

-  Corporate Resolution – Collateral Assignment Split Dollar

-  Split Dollar Agreement – Collateral Assignment Method, Equity, Demand Loan

-  Assignment of Policy as Collateral

-  Promissory Note for Demand Loan

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