







SPLIT-DOLLAR (COLLATERAL ASSIGNMENT METHOD, NON-EQUITY)


If you are implementing a collateral assignment method split-dollar life insurance arrangement, your client and your client's attorney will need the forms listed below, which appear on the Business Insurance menu. Click on a document icon below to go immediately to the particular document.

-  Employer-Owned Life Insurance – Notice and Consent


-  Corporate Resolution – Collateral Assignment Split Dollar

-  Split Dollar Agreement – Collateral Assignment Method, Non-Equity

-  Assignment of Policy as Collateral

-  Promissory Note for Demand Loan

- or -

-  Promissory Note for Term Loan

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