



IRREVOCABLE LIFE INSURANCE TRUST (SURVIVORSHIP POLICY)

If your client is implementing an irrevocable life insurance trust for a survivorship or second-to-die policy, your client's attorney will need the forms listed below, which appear on the Estate Planning menu. Click on a document icon below to go immediately to the particular document.

- ☐ Irrevocable Life Insurance Trust (for a survivorship policy)
- □ Crummey Power Notice Letter

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