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IRREVOCABLE LIFE INSURANCE TRUST (ONE-LIFE POLICY)

If your client is implementing an irrevocable life insurance trust for a one-life policy, your client's attorney will need the forms listed below, which appear on the Estate Planning menu. Click on a document icon below to go immediately to the particular document.

 Irrevocable Life Insurance Trust (for a one-life policy)

 Crummey Power Notice Letter

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